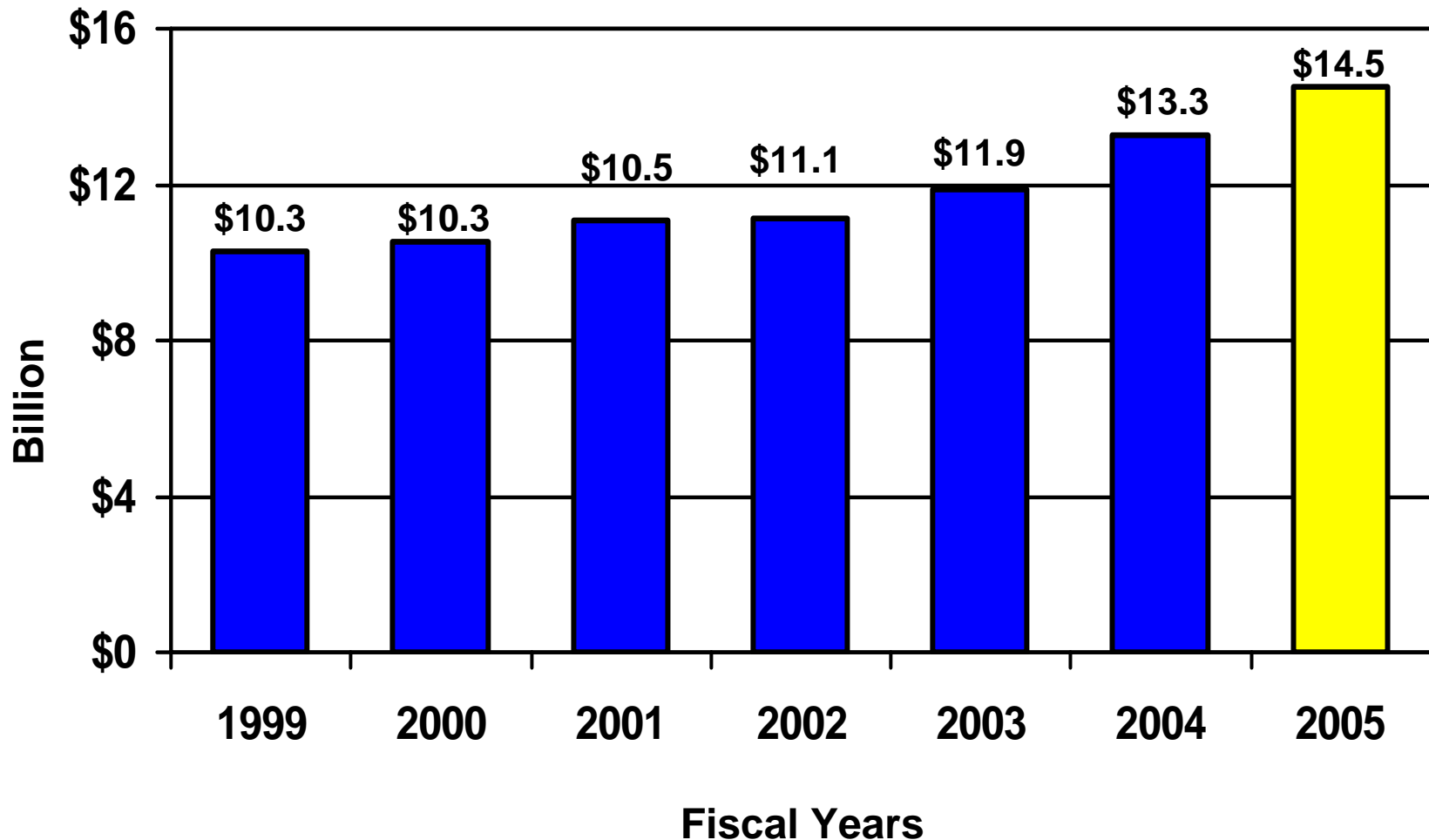


U.S. Horticultural Trade Overview

**USDA
Foreign Agricultural Service
Horticultural & Tropical Products Division**

U.S. Horticultural Exports Forecast to Increase in FY 2005

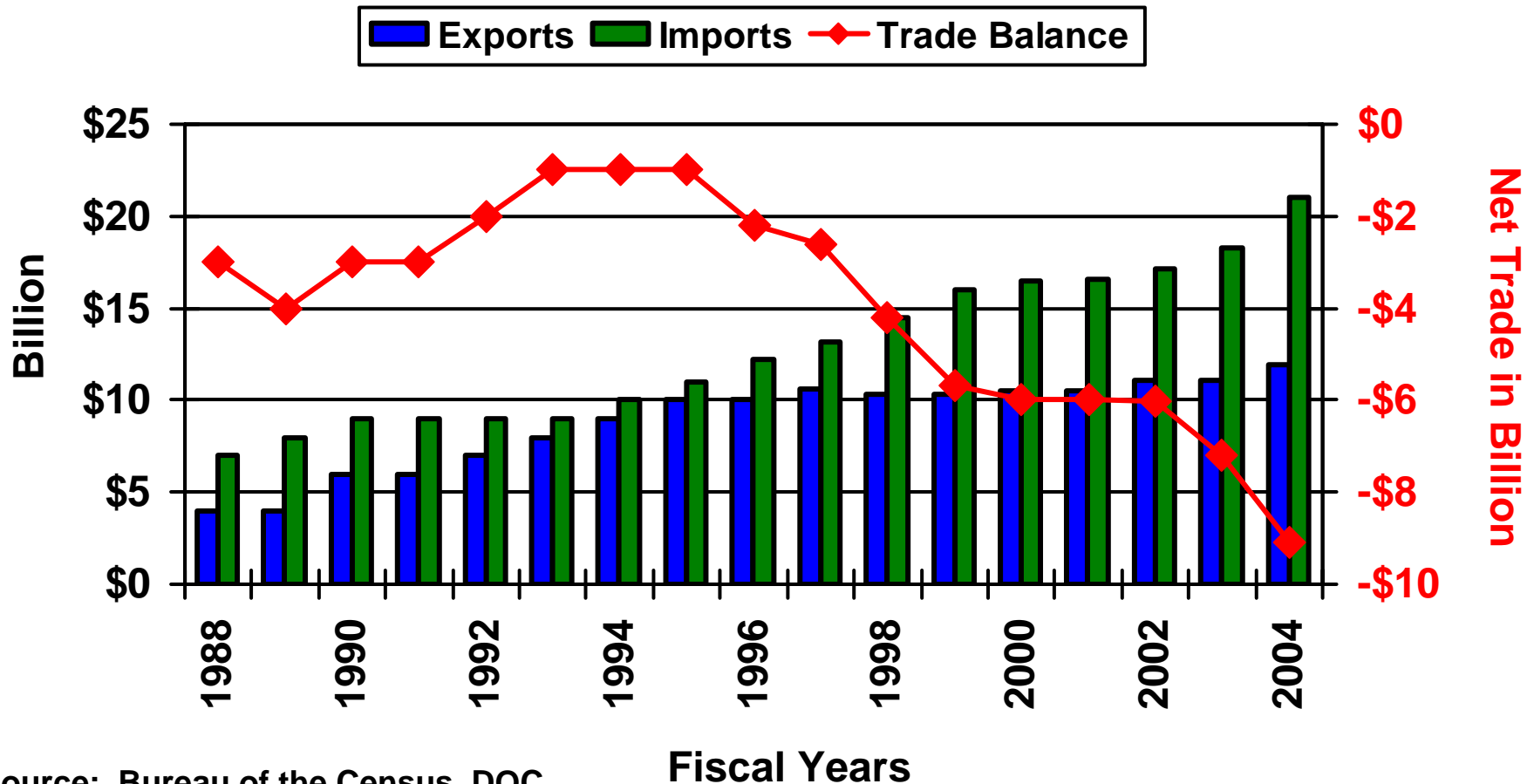


Source: Bureau of the Census, DOC

Note- U.S. fiscal year is October-September. Data for FY 2005 is a forecast.

Horticultural Trade Includes: Vegetables, Fruits, Nuts, Essential Oils, Nursery Products, Cut Flowers, Vegetables, Wine and Beer.

U.S. Horticultural Trade Balance

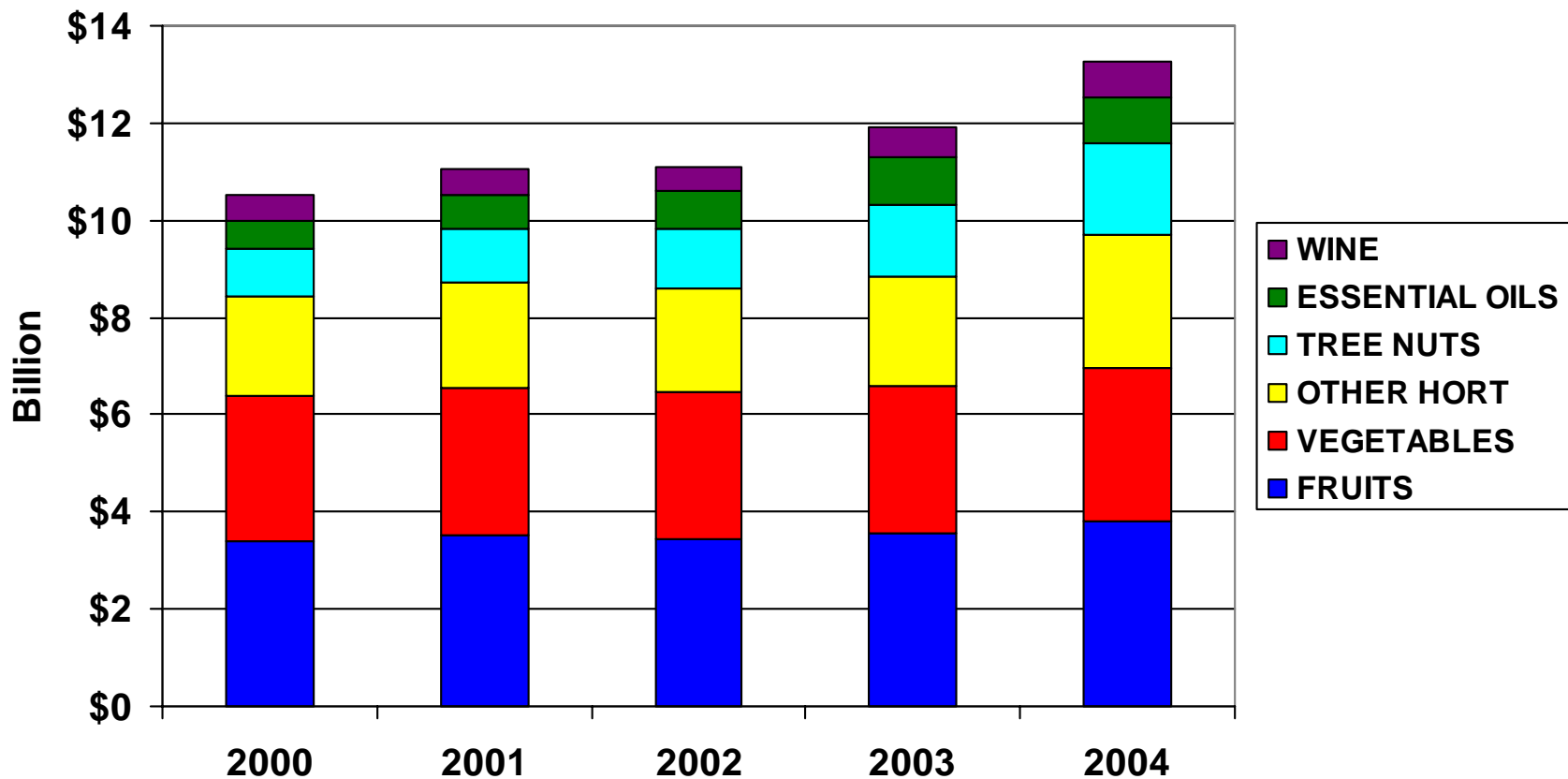


Source: Bureau of the Census, DOC

Note- U.S. fiscal year is October-September.

Horticultural Trade Includes: Vegetables, Fruits, Nuts, Essential Oils, Nursery Products, Cut Flowers, Wine and Beer.

Fruits & Preparations Leading U.S. Horticultural Exports



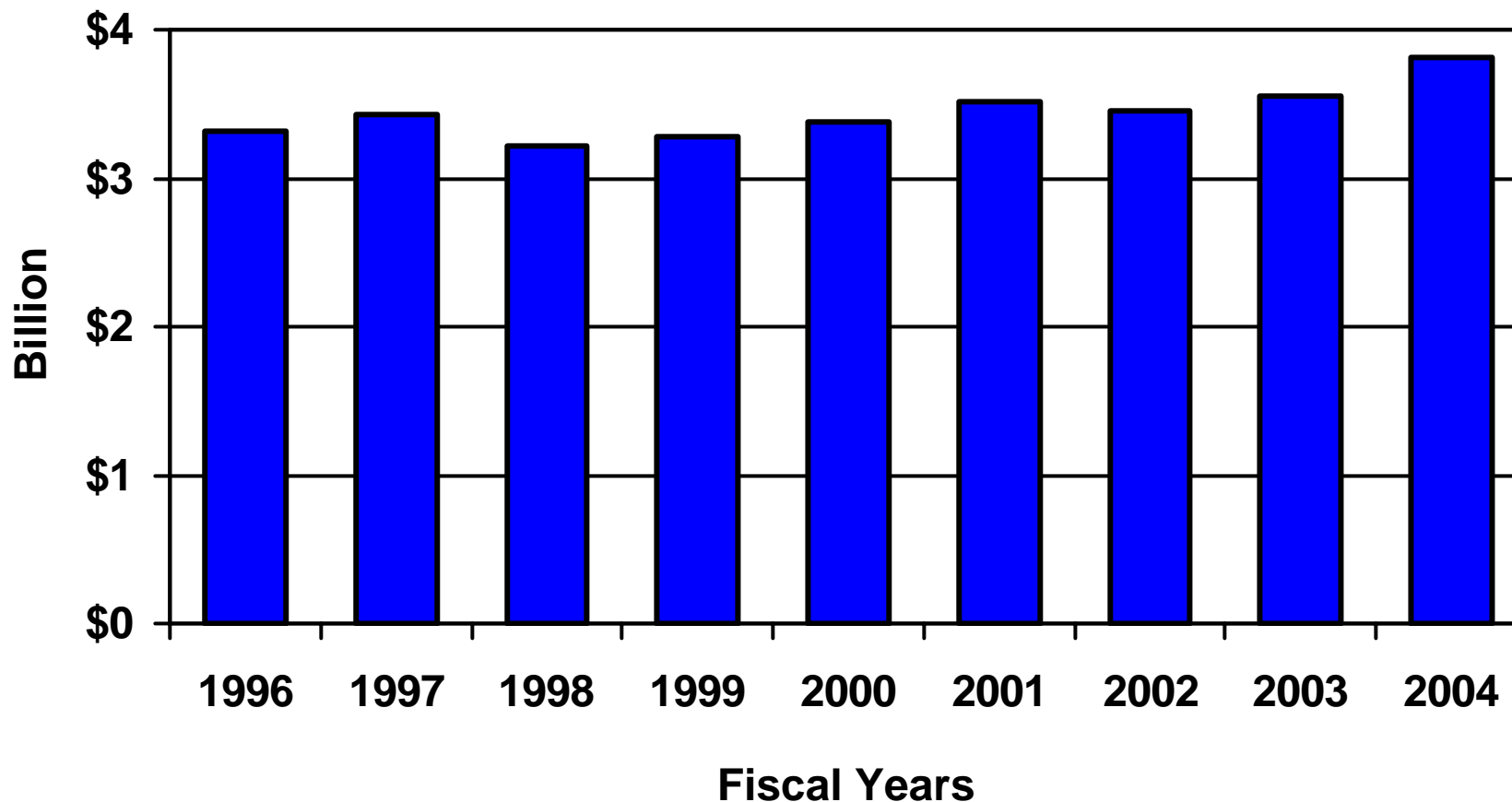
Source: Bureau of the Census, DOC

Note- U.S. fiscal year is October-September.

Horticultural Trade Includes: Vegetables, Fruits, Nuts, Essential Oils, Nursery Products, Cut Flowers, Wine and Beer.

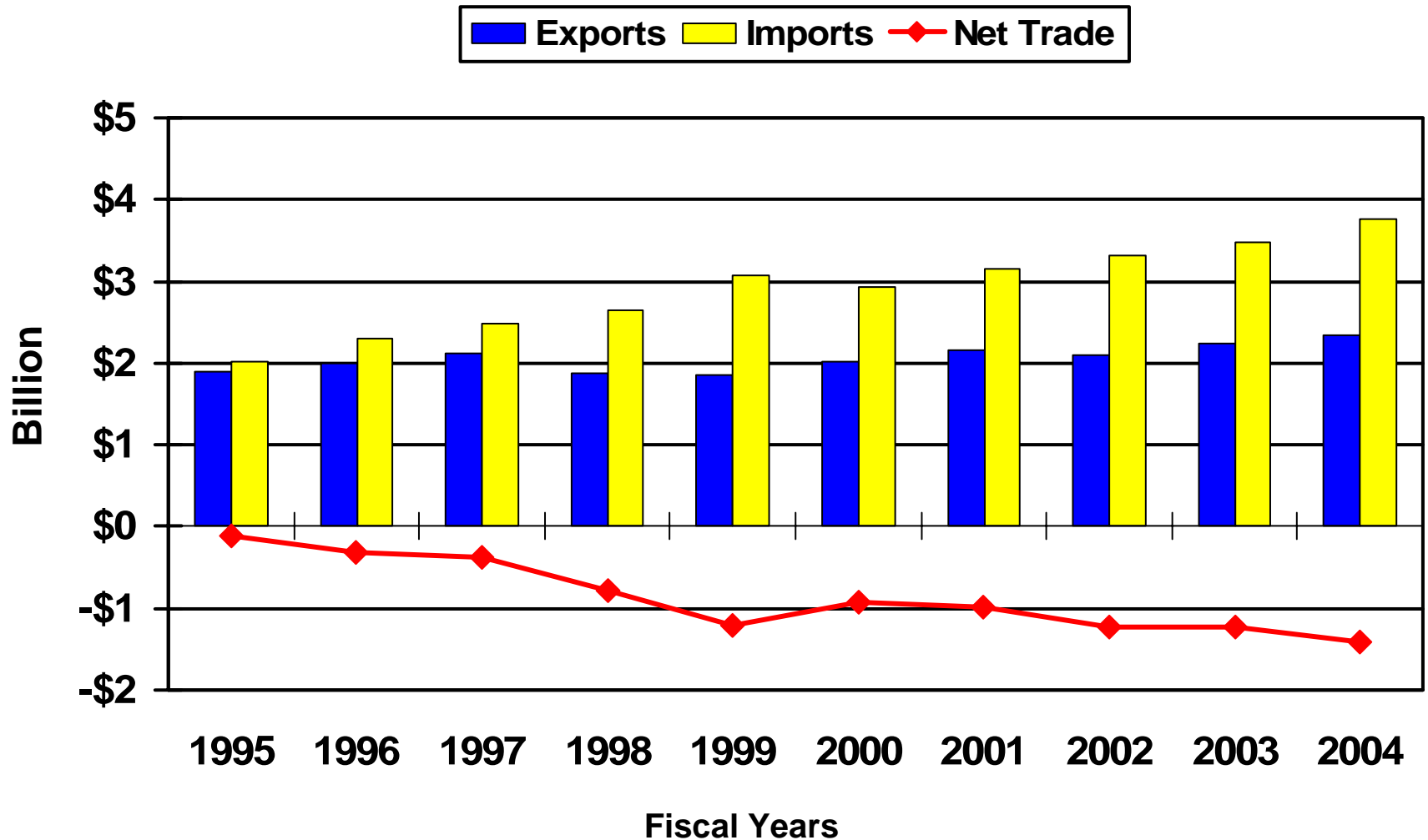
U.S. Fruit Exports

(Including Fresh, Dried, Frozen, and Prepared/Preserved)



Source: Bureau of the Census, DOC
Note- U.S. fiscal year is October-September.

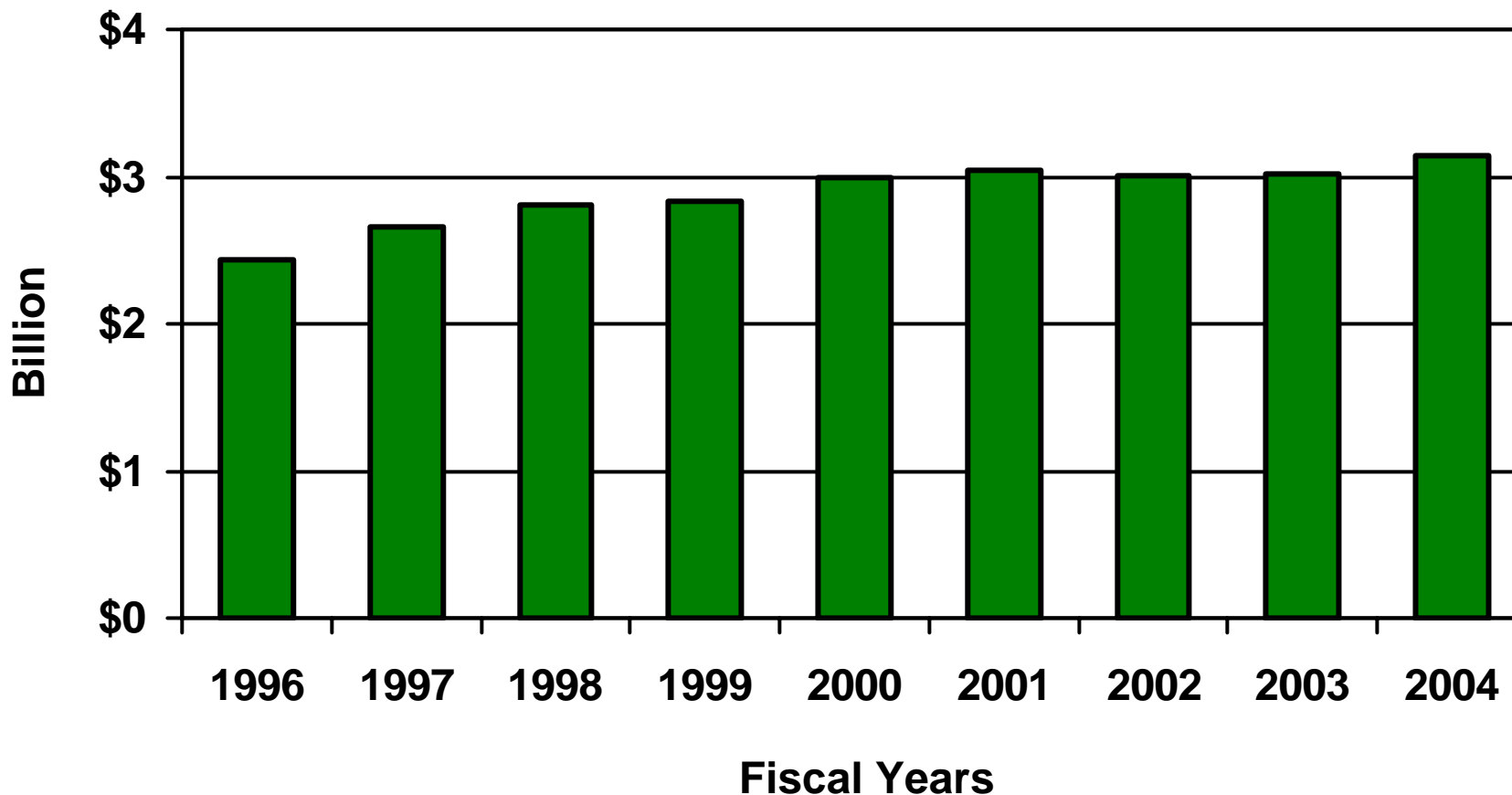
U.S. Trade Balance in Fresh Fruit



Source: Bureau of the Census, DOC
Note- U.S. fiscal year is October-September.

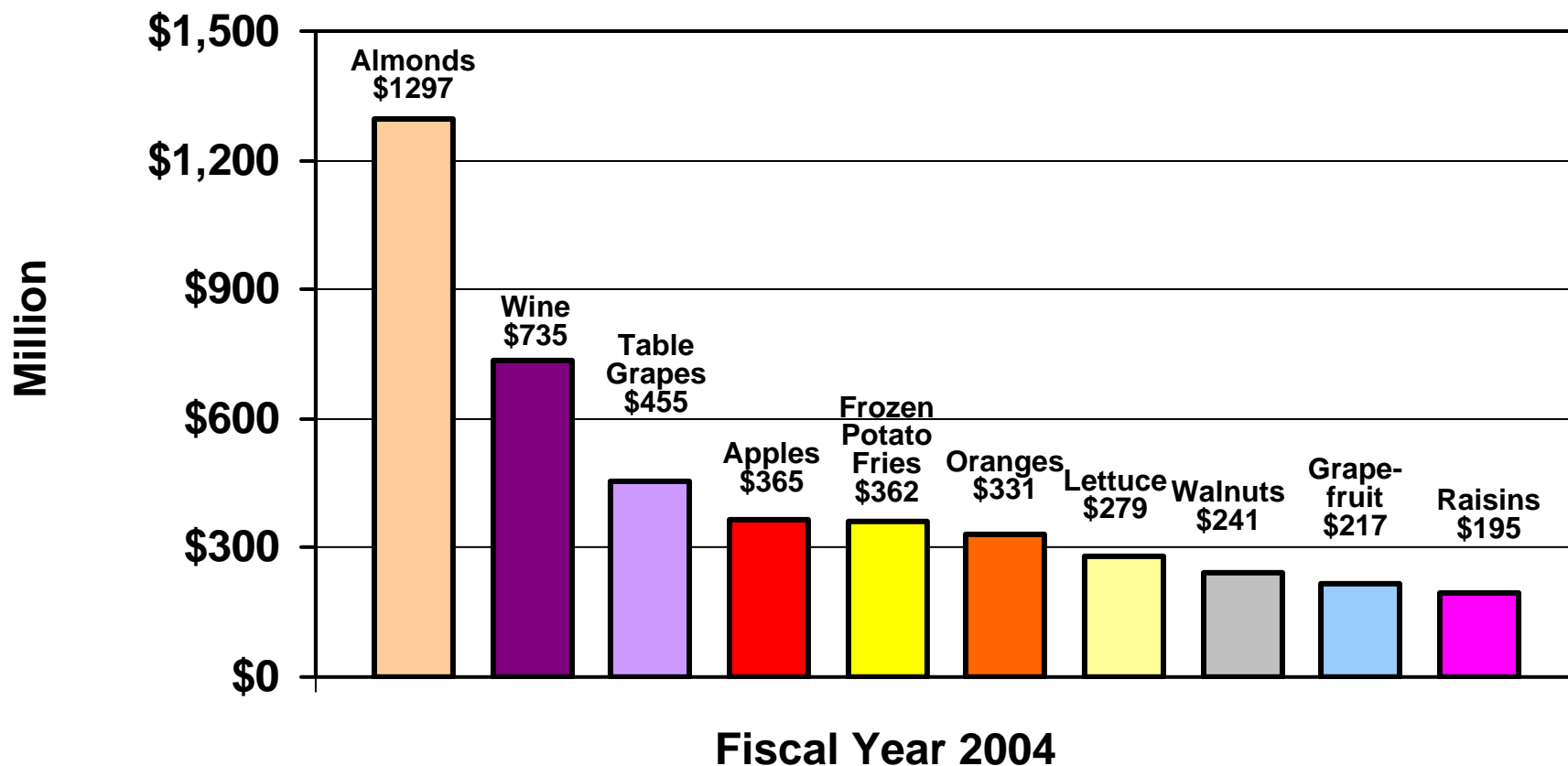
U.S. Vegetable Exports

(Including Fresh, Dried, Frozen, and Prepared/Preserved)



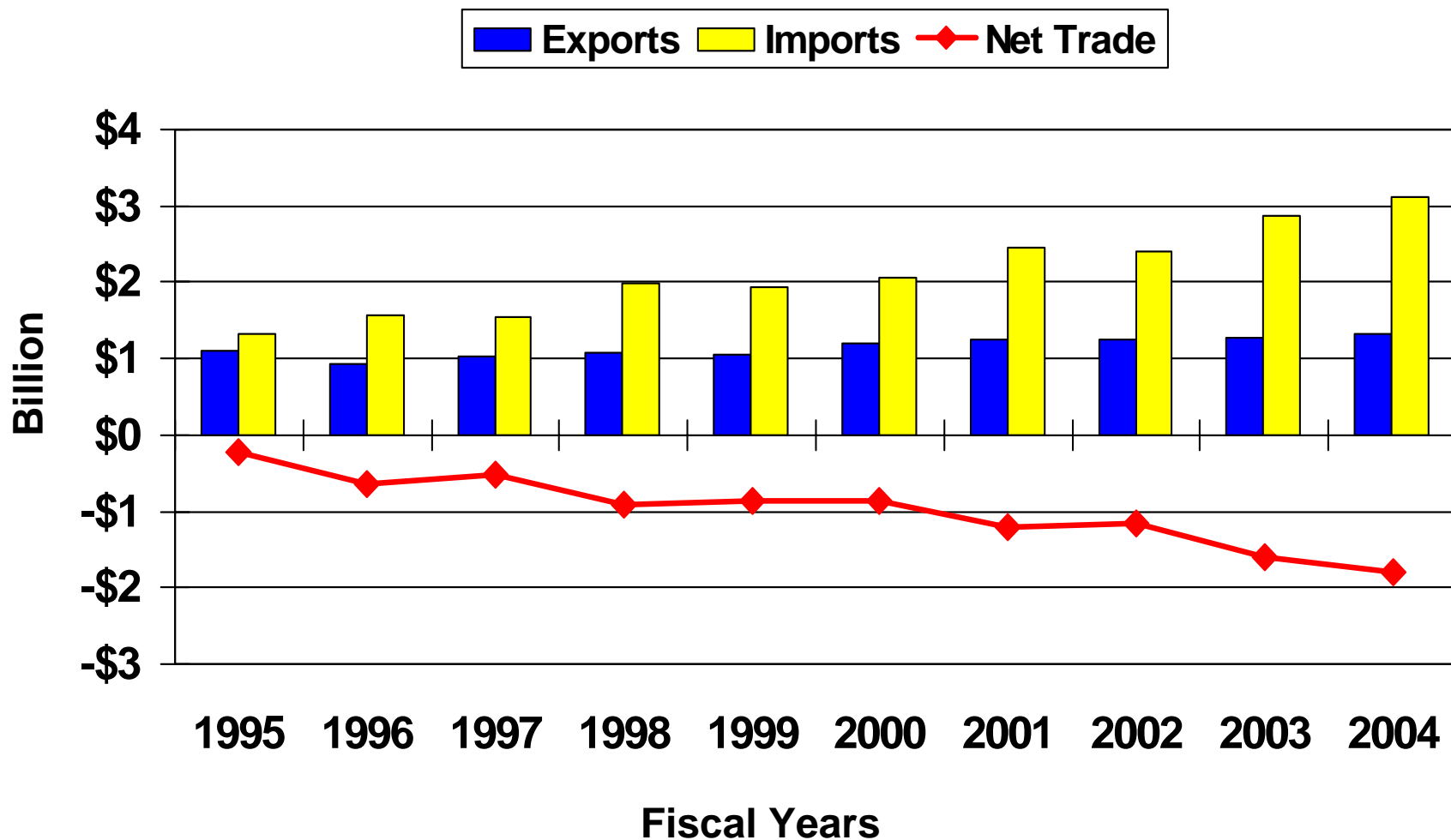
Source: Bureau of the Census, DOC
Note- U.S. fiscal year is October-September.

Top 10 U.S. Specialty Crop Exports by Value



Source: Bureau of the Census, DOC
Note- U.S. fiscal year is October-September.

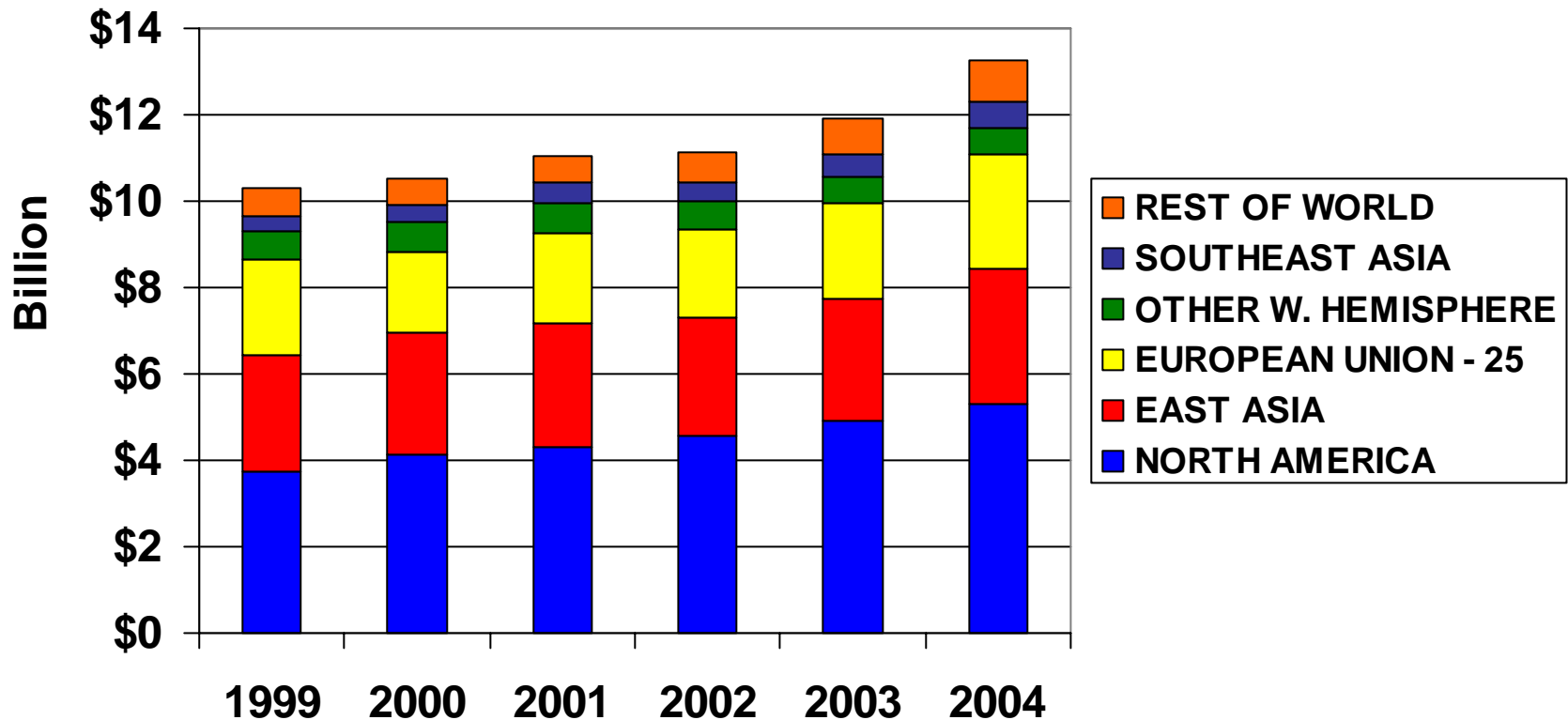
U.S. Trade Balance in Fresh Vegetables



Source: Bureau of the Census, DOC

Note- U.S. fiscal year is October-September.

U.S. Horticultural Exports By Region



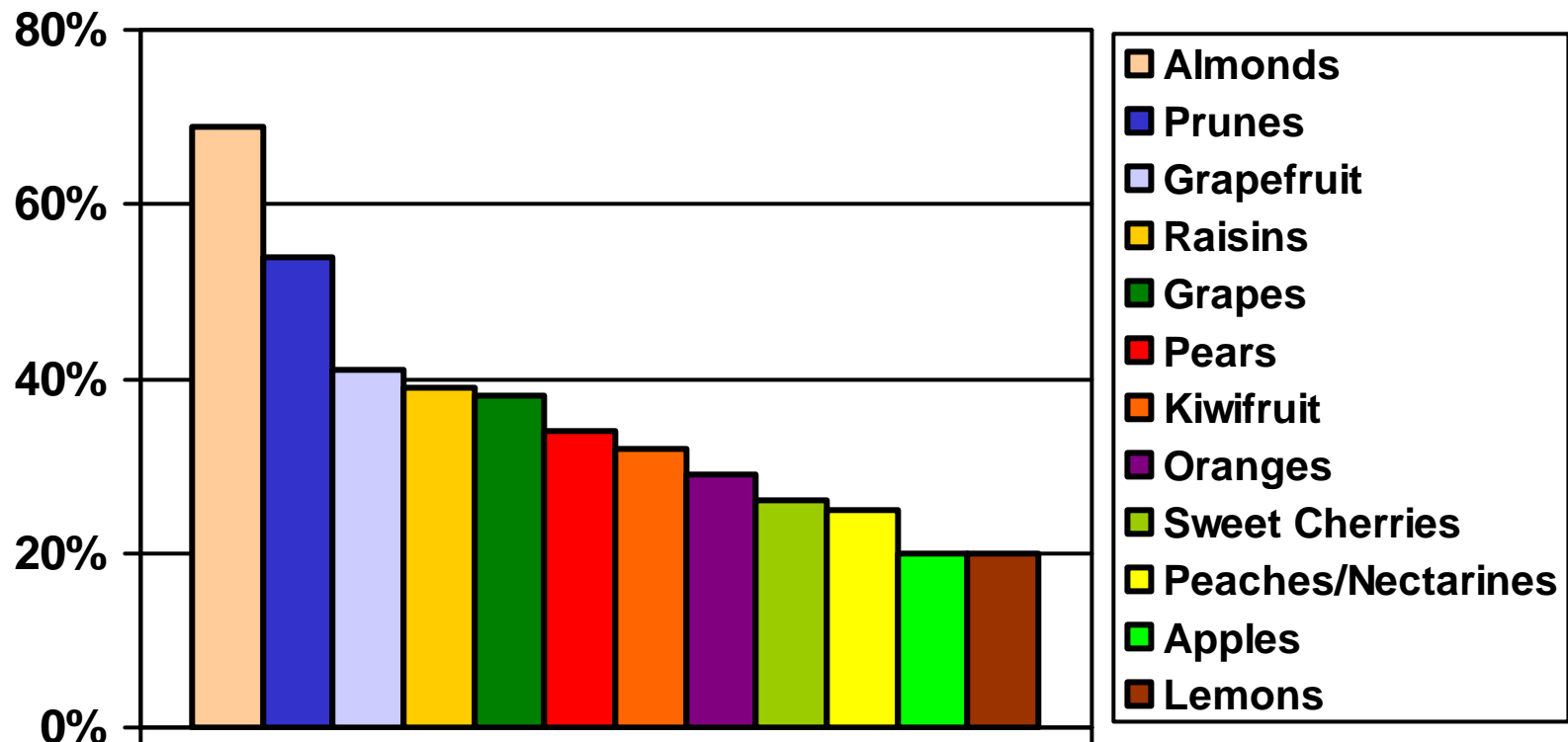
Source: Bureau of the Census, DOC

Note- U.S. fiscal year is October-September.

Horticultural Trade Includes: Vegetables, Fruits, Nuts, Essential Oils, Nursery Products, Cut Flowers, Wine and Beer.

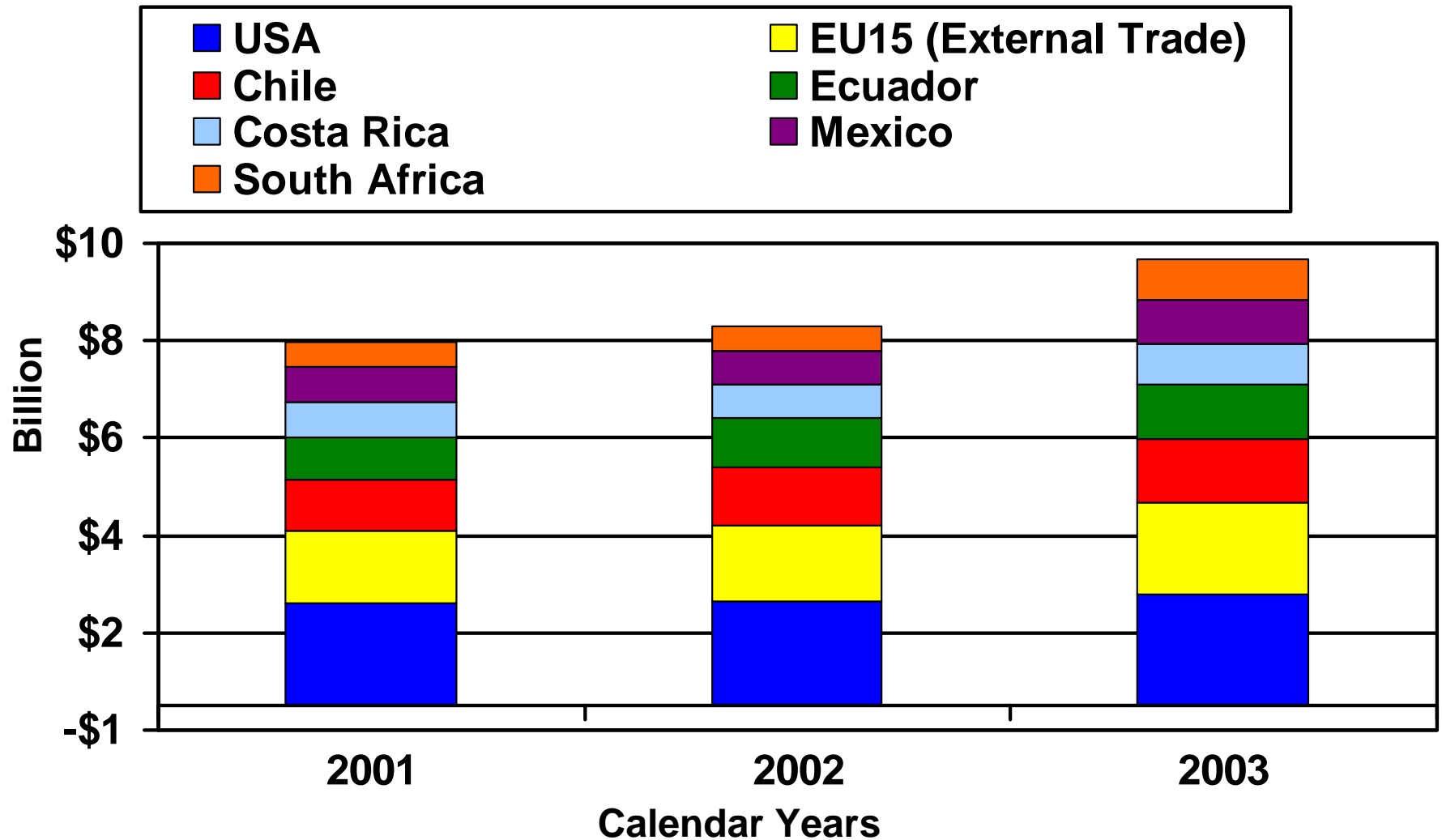
Ratio of Exports for Selected U.S. Fruits and Nuts

Percent of Production Exported 1/

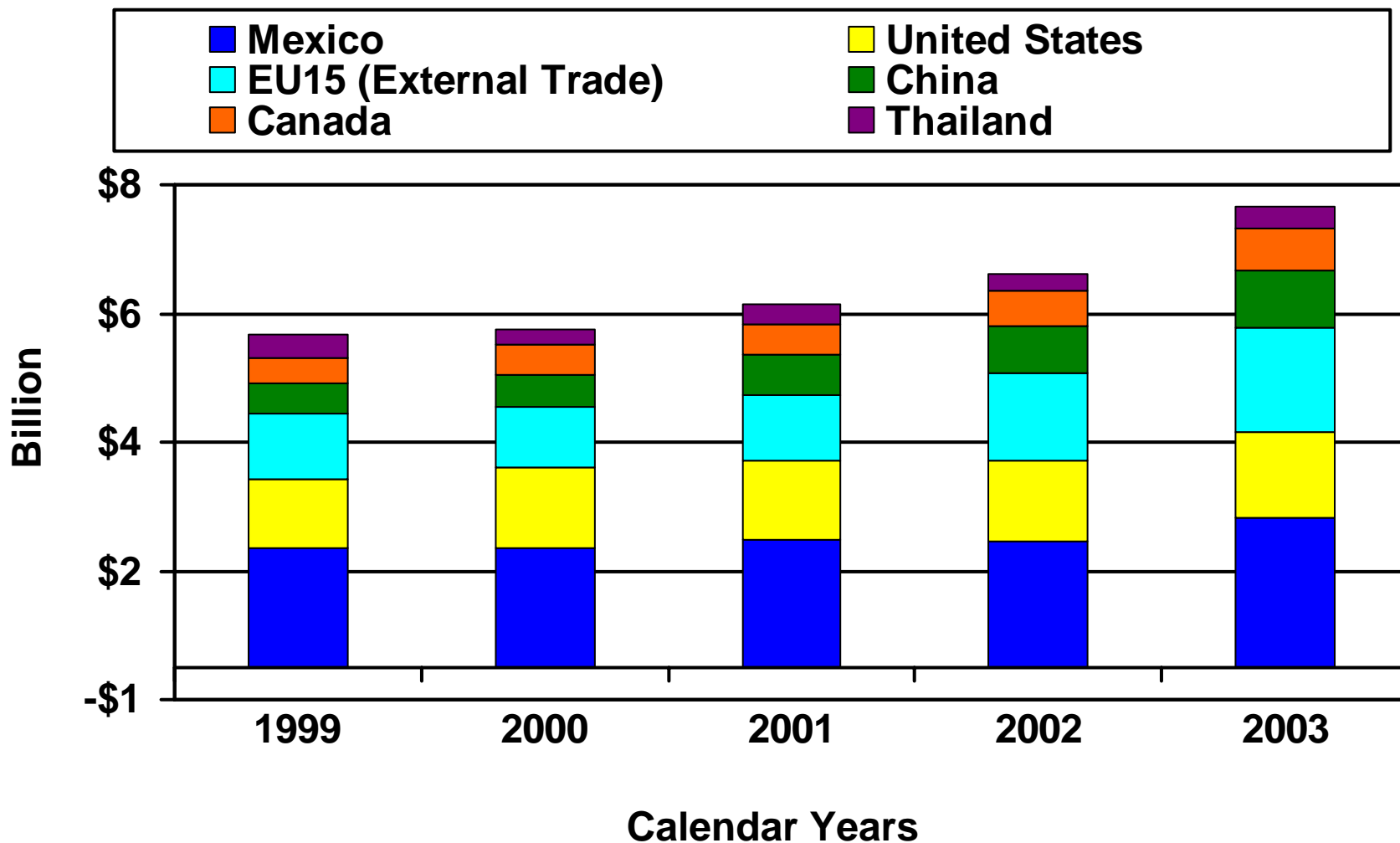


1/ Percentage of production exported is defined as the volume of exports divided by the volume of production for fresh use only. The volume of production going to processing is not considered in the equation. Export and for fresh use production estimates represent the average of exports and for fresh use production during marketing years 2001/02-2003/04.

Top Fresh Fruit Exporters

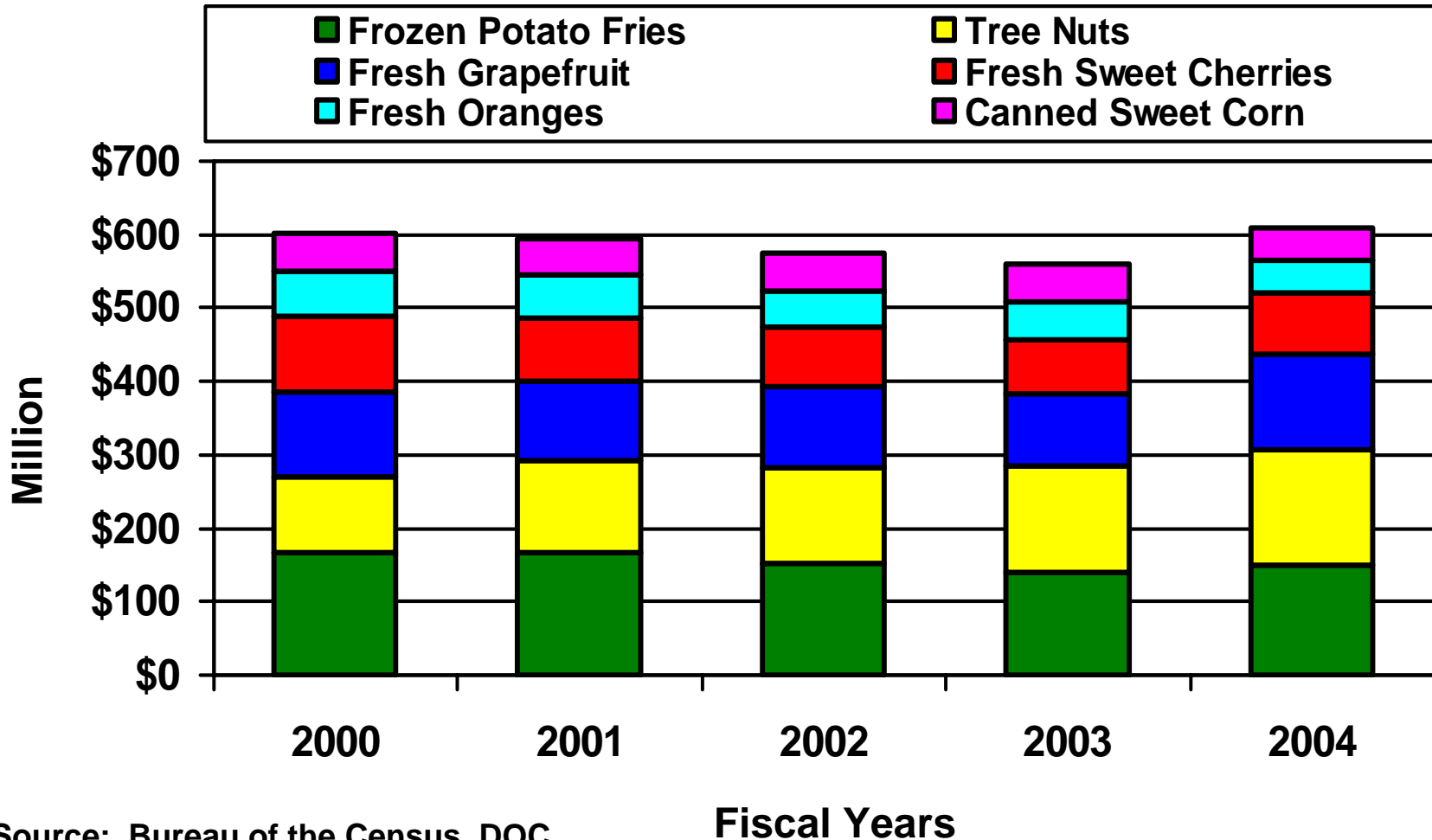


Top Fresh Vegetable Exporters



Source: Global Trade Atlas

Top U.S. Horticultural Product Exports to Japan

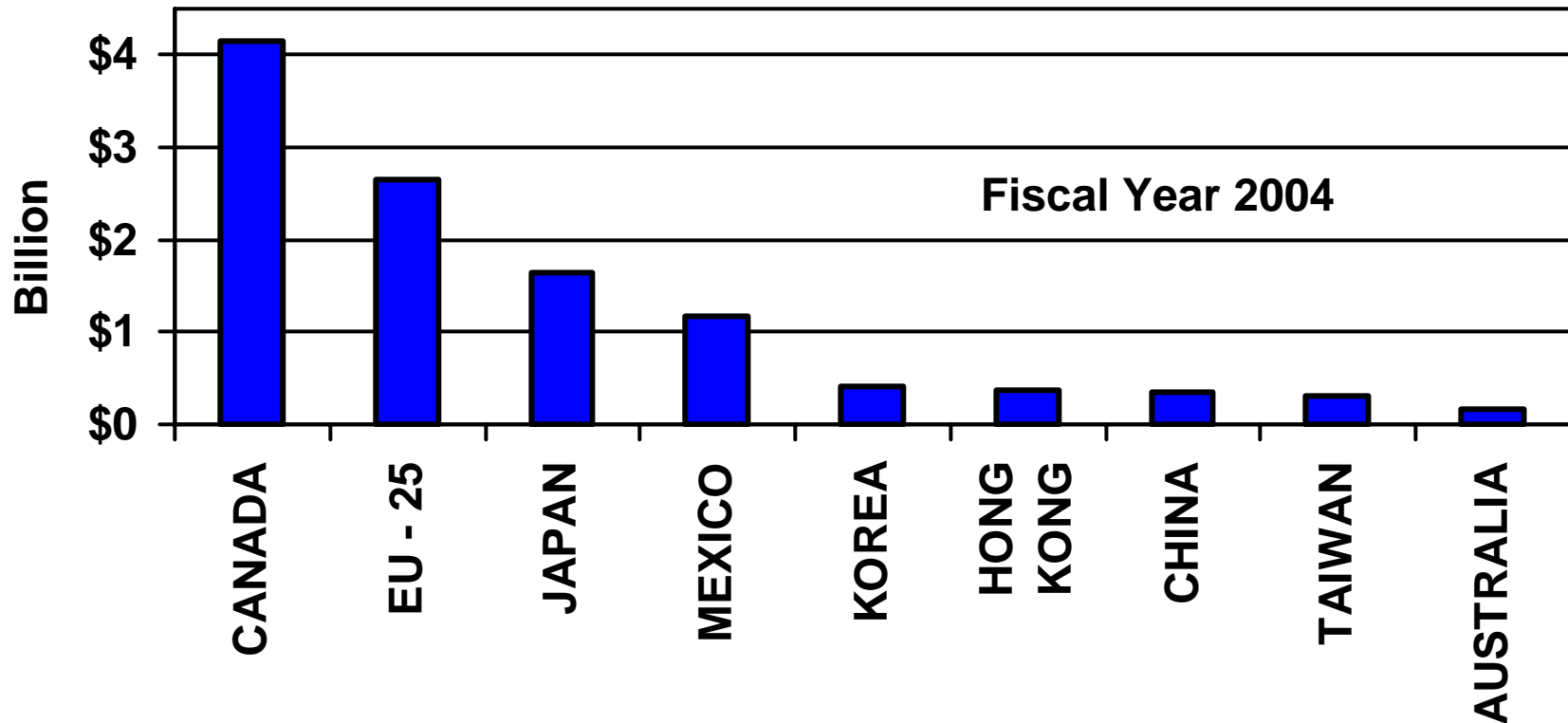


Source: Bureau of the Census, DOC

Note- U.S. fiscal year is October-September.

Horticultural Trade Includes: Vegetables, Fruits, Nuts, Essential Oils, Nursery Products, Cut Flowers, Wine and Beer.

Canada Remains Top Market for U.S. Horticultural Exports

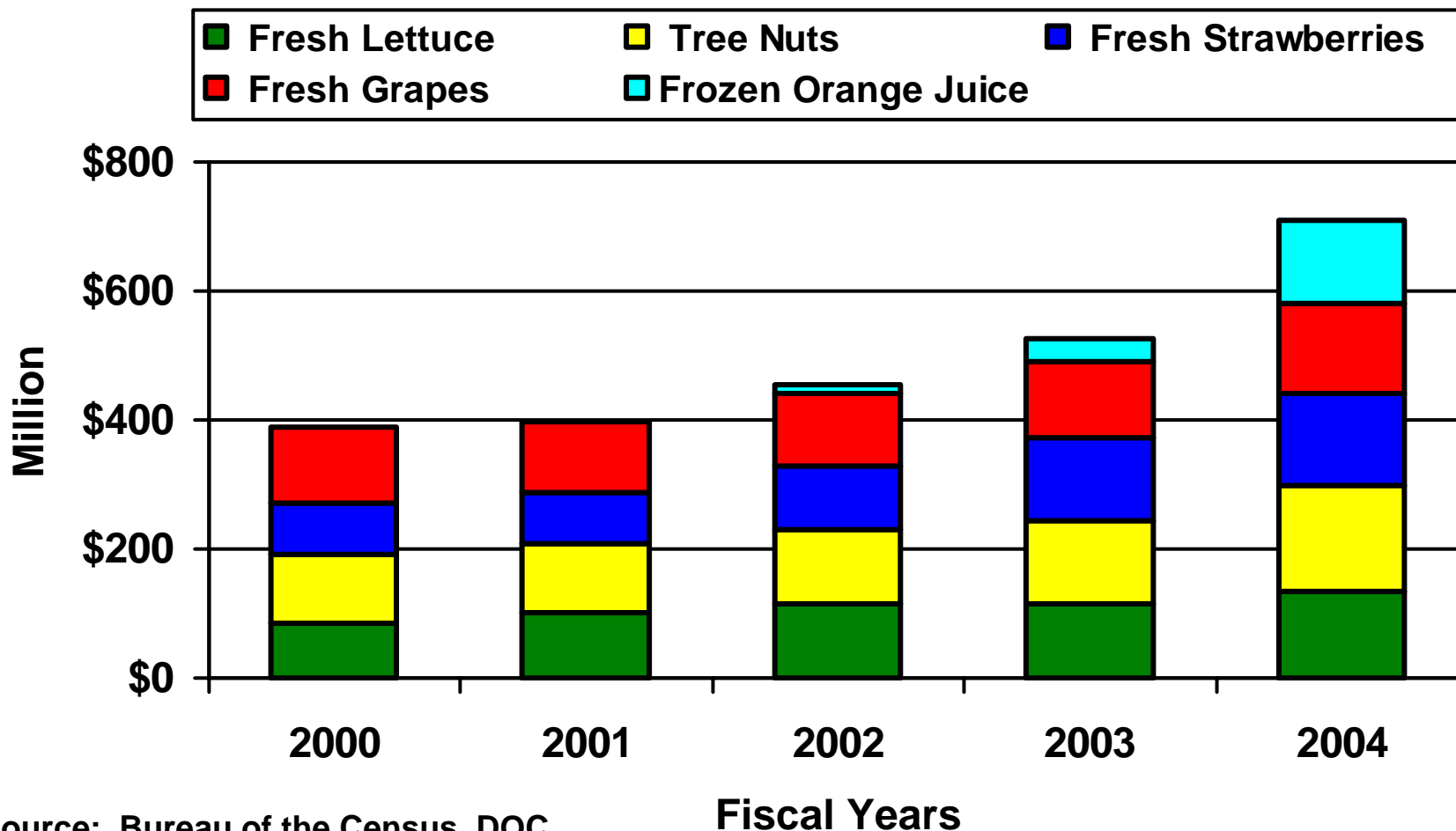


Source: Bureau of the Census, DOC

Note- U.S. fiscal year is October-September.

Horticultural Trade Includes: Vegetables, Fruits, Nuts, Essential Oils, Nursery Products, Cut Flowers, Wine and Beer.

Top U.S. Horticultural Product Exports to Canada

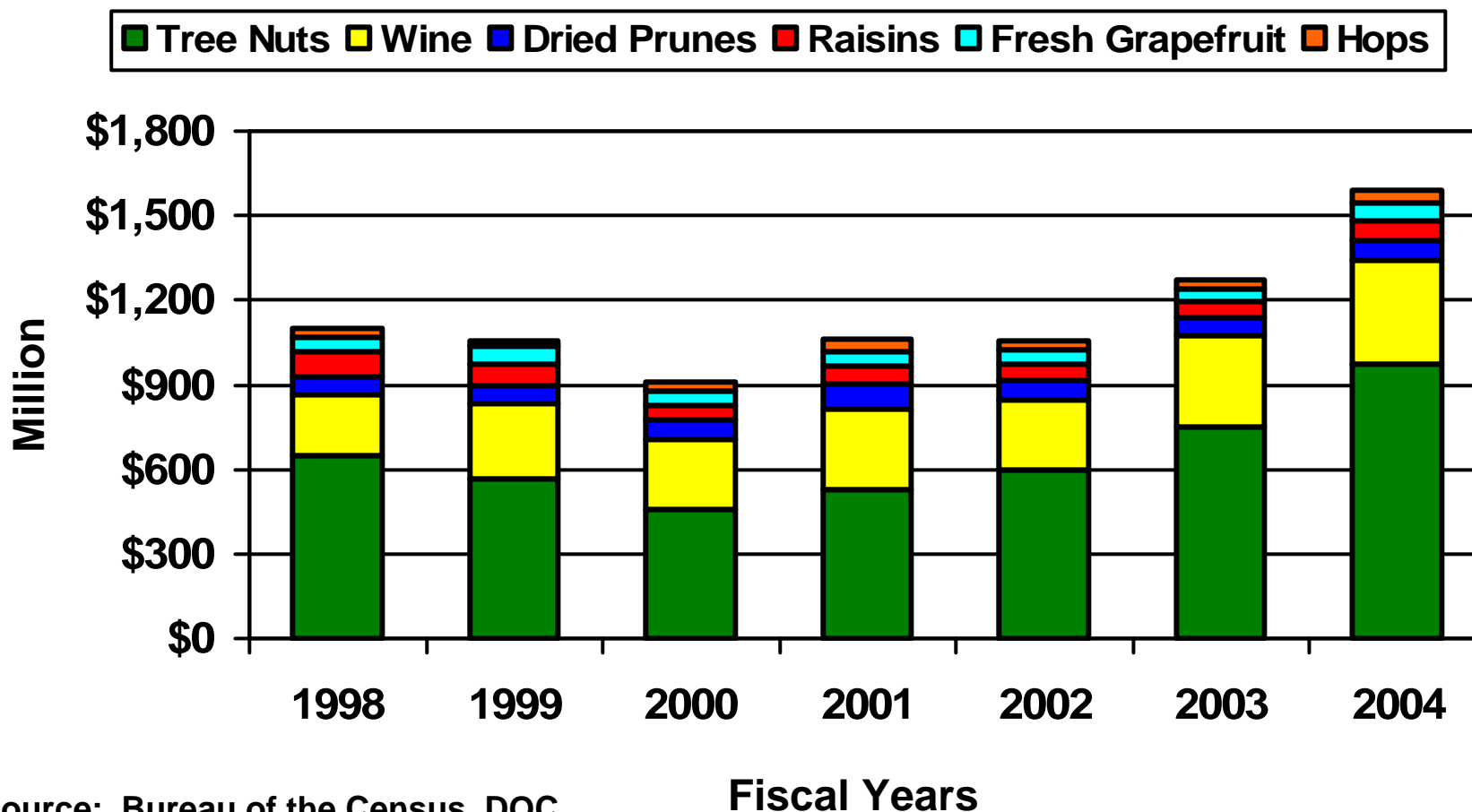


Source: Bureau of the Census, DOC

Note- U.S. fiscal year is October-September.

Horticultural Trade Includes: Vegetables, Fruits, Nuts, Essential Oils, Nursery Products, Cut Flowers, Wine and Beer.

Top U.S. Horticultural Product Exports to the EU25

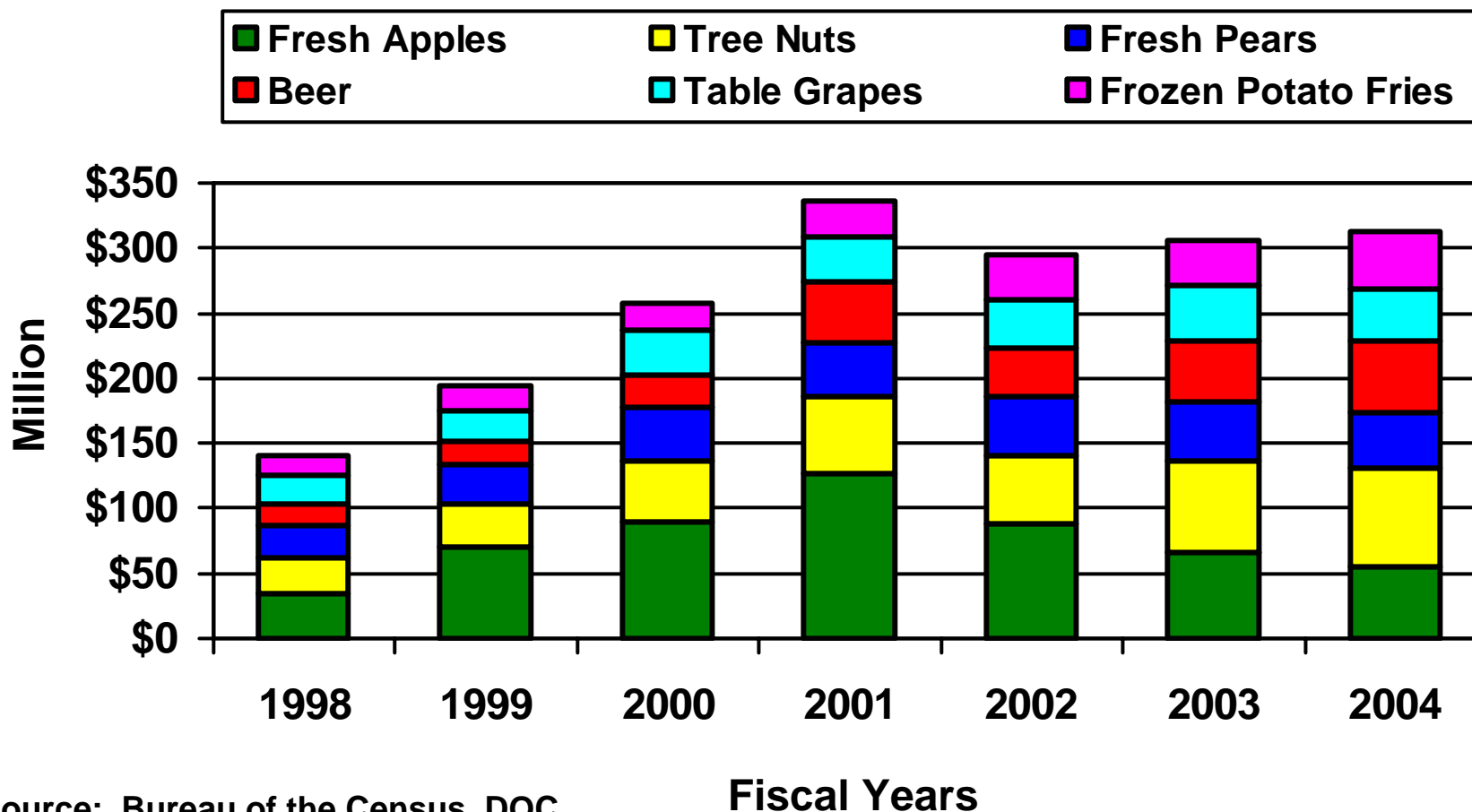


Source: Bureau of the Census, DOC

Note- U.S. fiscal year is October-September.

Horticultural Trade Includes: Vegetables, Fruits, Nuts, Essential Oils, Nursery Products, Cut Flowers, Wine and Beer.

Top U.S. Horticultural Product Exports to Mexico

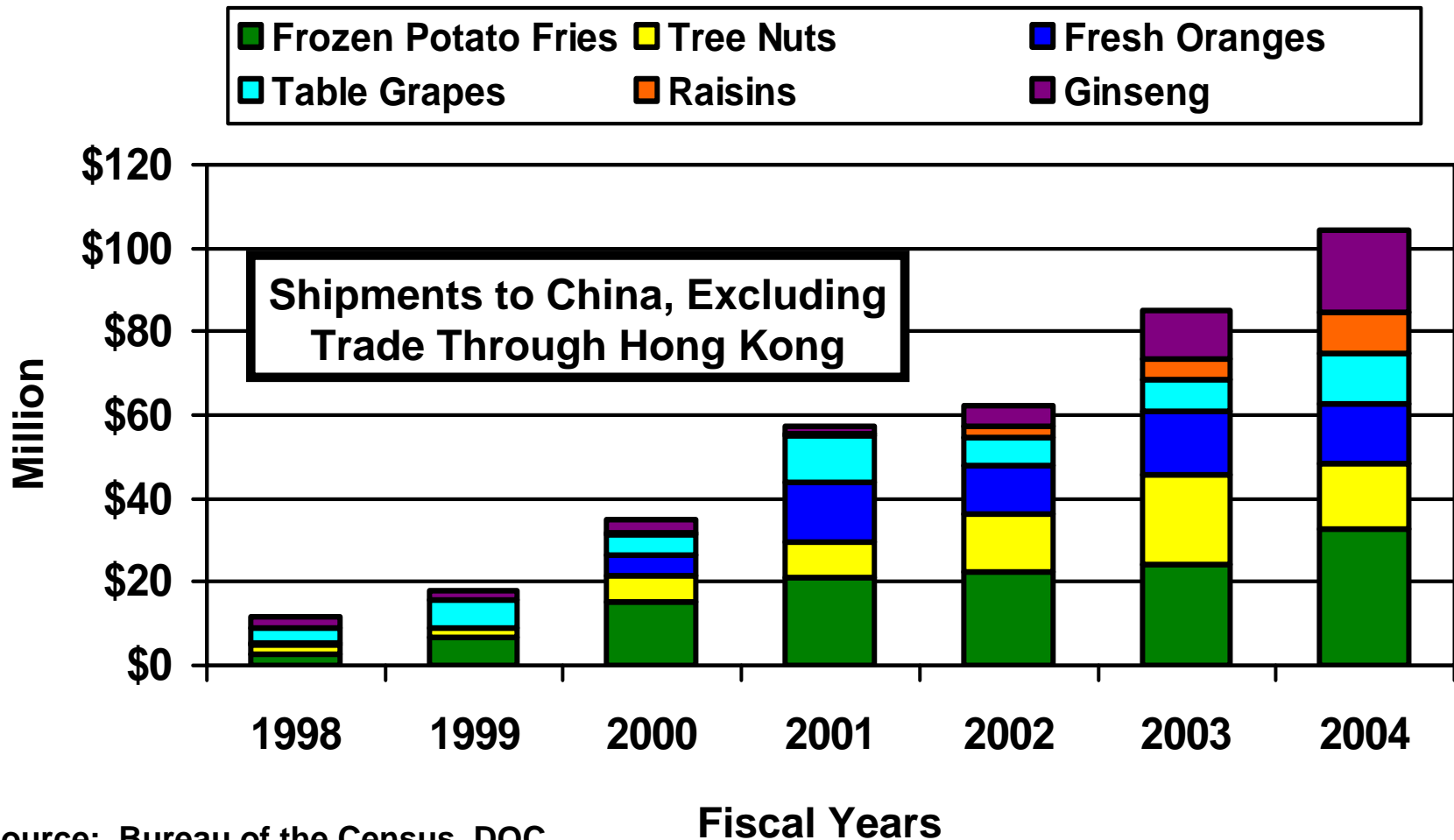


Source: Bureau of the Census, DOC

Note- U.S. fiscal year is October-September.

Horticultural Trade Includes: Vegetables, Fruits, Nuts, Essential Oils, Nursery Products, Cut Flowers, Wine and Beer.

Top U.S. Horticultural Product Exports to China



Source: Bureau of the Census, DOC

Note- U.S. fiscal year is October-September.

Horticultural Trade Includes: Vegetables, Fruits, Nuts, Essential Oils, Nursery Products, Cut Flowers, Wine and Beer.